SEC Form 4

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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:	3235-0287				
Estimated average burden					
hours per response:	0.5				

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See	STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP
Instruction 1(b).	Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* Omega Fund V, L.P.				2. Issuer Name and Ticker or Trading Symbol <u>Morphic Holding, Inc.</u> [MORF]						5. Relationship of Reporting Person(s) to Issuer (Check all applicable)			
(Last)	(First) ON STREET, SI	(Middl) UITE 111	e) 0	3. Date of Earliest Transaction (Month/Day/Year) 03/25/2021					X	Director Officer (give title below)	10% C Other below	(specify	
(Street) BOSTON (City)	MA (State)	0219 (Zip)							r) 6. Indiv Line) X	ridual or Joint/Group Form filed by One Form filed by Mon Person	e Reporting Per	son	
Table I - Non-Deriva 1. Title of Security (Instr. 3) 2. Transaction Date (Month/Day/Yet)				2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transa Code (8)	ction	4. Securities	Acquire		5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect (I)	7. Nature of Indirect Beneficial Ownership	
					Code	v	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)	(Instr. 4)	(Instr. 4)	
Common Stock	ζ.		03/25/2021		S ⁽¹⁾		4,004	D	\$56.28 ⁽¹⁾⁽²⁾	2,369,271	D ⁽¹¹⁾		
Common Stock	ζ		03/25/2021		S ⁽¹⁾		8,820	D	\$ 57.24 ⁽¹⁾⁽³⁾	2,360,451	D ⁽¹¹⁾		

		coue	•	Amount	(D)	Thee	(Instr. 3 and 4)		
Common Stock	03/25/2021	S ⁽¹⁾		4,004	D	\$56.28 ⁽¹⁾⁽²⁾	2,369,271	D ⁽¹¹⁾	
Common Stock	03/25/2021	S ⁽¹⁾		8,820	D	\$ 57.24 ⁽¹⁾⁽³⁾	2,360,451	D ⁽¹¹⁾	
Common Stock	03/25/2021	S ⁽¹⁾		11,257	D	\$58.21 ⁽¹⁾⁽⁴⁾	2,349,194	D ⁽¹¹⁾	
Common Stock	03/25/2021	S ⁽¹⁾		4,087	D	\$ 59.02 ⁽¹⁾⁽⁵⁾	2,345,107	D ⁽¹¹⁾	
Common Stock	03/25/2021	S ⁽¹⁾		6,372	D	\$60.43 ⁽¹⁾⁽⁶⁾	2,338,735	D ⁽¹¹⁾	
Common Stock	03/25/2021	S ⁽¹⁾		416	D	\$60.86 ⁽¹⁾⁽⁷⁾	2,338,319	D ⁽¹¹⁾	
Common Stock	03/26/2021	S ⁽¹⁾		7,003	D	\$59.22 ⁽¹⁾⁽⁸⁾	2,331,316	D ⁽¹¹⁾	
Common Stock	03/26/2021	S ⁽¹⁾		4,572	D	\$60.1 ⁽¹⁾⁽⁹⁾	2,326,744	D ⁽¹¹⁾	
Common Stock	03/26/2021	S ⁽¹⁾		1,406	D	\$61.14 ⁽¹⁾⁽¹⁰⁾	2,325,338	D ⁽¹¹⁾	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		of Deriv Secu Acqu (A) o Disp of (D (Inst	posed D) str. 3, 4		Expiration Date Amount of (Month/Day/Year) Securities			8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	Ownership Form:	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	and ! (A)	5) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

1. Name and Address of Reporting Person*

Omega Fund V, L.P.

(Last)	(First)	(Middle)
888 BOYLST	ON STREET, SUI	FE 1111
Street)		
BOSTON	MA	02199
City)	(State)	(Zip)
. Name and Add	ress of Reporting Pers	son*
	ress of Reporting Pers d V GP, L.P.	son*
		son* (Middle)
<u>Omega Fun</u>	<u>d V GP, L.P.</u>	(Middle)
<u>Omega Fun</u>	<u>d V GP, L.P.</u> (First)	(Middle)

(City)	(State)	(Zip)	
	ress of Reporting Pe		
<u>Omega Fun</u>	<u>d V GP Mana</u> g	<u>ger, Ltd.</u>	
(Last)	(First)	(Middle)	
888 BOYLST	ON STREET, SU	TE 1111	
(Street)			
BOSTON	MA	02199	
(City)	(State)	(Zip)	
1. Name and Add	ress of Reporting Pe	rson*	
<u>Stampacchi</u>	<u>a Otello</u>		
(Last)	(First)	(Middle)	
888 BOYLST	ON STREET, SU	TE 1111	
(Street)			
BOSTON	MA	02199	
(City)	(State)	(Zip)	

Explanation of Responses:

1. Shares were sold pursuant to a Rule 10b5-1 trading plan

2. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$55.62 to \$56.62 inclusive. The reporting person hereby undertakes to provide upon request to the SEC staff, the issuer or a security holder of the issuer full information regarding the number of shares and prices at which the transaction was effected.

3. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$56.66 to \$57.66 inclusive. The reporting person hereby undertakes to provide upon request to the SEC staff, the issuer or a security holder of the issuer full information regarding the number of shares and prices at which the transaction was effected.

4. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$57.68 to \$58.60 inclusive. The reporting person hereby undertakes to provide upon request to the SEC staff, the issuer or a security holder of the issuer full information regarding the number of shares and prices at which the transaction was effected.

The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$58.70 to \$59.60 inclusive. The reporting person hereby undertakes to provide upon request to the SEC staff, the issuer or a security holder of the issuer full information regarding the number of shares and prices at which the transaction was effected.
The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$59.78 to \$60.78 inclusive. The reporting person hereby undertakes to

7. The reporting person hereby undertakes to provide upon request to the SEC staff, the issuer or a security holder of the issuer full information regarding the number of shares and prices at which the runnaction was effected.

transaction was effected.

8. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$58.75 to \$59.74 inclusive. The reporting person hereby undertakes to provide upon request to the SEC staff, the issuer or a security holder of the issuer full information regarding the number of shares and prices at which the transaction was effected.

9. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$59.77 to \$60.68 inclusive. The reporting person hereby undertakes to provide upon request to the SEC staff, the issuer or a security holder of the issuer full information regarding the number of shares and prices at which the transaction was effected.

10. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$60.79 to \$61.35 inclusive. The reporting person hereby undertakes to provide upon request to the SEC staff, the issuer or a security holder of the issuer full information regarding the number of shares and prices at which the transaction was effected.

1. The reported securities are held directly by Omega Fund V, L.P. ("Omega V"). The reported securities may be deemed to be beneficially owned by each of Omega Fund V GP, L.P. ("Omega V GP"), as the general partner of Omega V, and Omega Fund V GP Manager, Ltd. ("Omega V GP Manager"), as the general partner of Omega V GP. Otello Stampacchia, Anne-Mari Paster and Claudio Nessi (the "Omega Directors") are all the shareholders and directors of Omega V GP Manager and have shared voting and investment power over the shares held by Omega V. Each of Omega V GP, Omega Fund V GP Manager and have shared voting and investment power over the shares held by Omega V. Each of Omega V GP, Omega Fund V GP Manager and the Omega Directors disclaims beneficial ownership of the securities reported herein, except to the extent of its or their pecuniary interest therein, if any. Otello Stampacchia is a director of the issuer.

Remarks:

/s/ Anne-Mari Paster, as an authorized signatory of each 03/29/2021 Reporting Person

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.