(Street) **BOSTON**

MA

(State)

1. Name and Address of Reporting Person* Omega Fund V GP Manager, Ltd.

02199

(Zip)

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C	C. 20549
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL 3235-0287 Estimated average burden 0.5 hours per response:

Instruc	ction 1(b).			Filed							urities Exchar Company Act						por respenses	
1. Name and Address of Reporting Person* Omega Fund V, L.P.				2. Issuer Name and Ticker or Trading Symbol Morphic Holding, Inc. [MORF]								Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner						
(Last) (First) (Middle) 888 BOYLSTON STREET, SUITE 1111					3. Date of Earliest Transaction (Month/Day/Year) 02/02/2021									Officer (give title below)		Othe below	r (specify v)	
(Street) BOSTON MA 02199)	4. If	4. If Amendment, Date of Original Filed (Month/Da)	6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person					
(City)	(S	tate) (2	Zip)												reisc	Л		
		Table	I - I	Non-Deriva	itive	Sec	urities	Ac	quire	ed, C	isposed c	f, or E	Benef	icially	Own	ed		
1. Title of	Security (Ins	Date		2. Transaction Date (Month/Day/Y	ear)	2A. Deemed Execution Date, if any (Month/Day/Year)		·	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) o Disposed Of (D) (Instr. 3, 4 a		d (A) or r. 3, 4 a	nd 5)	5. Amo Securi Benefi Owned	ties cially I Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership
									Code	v	Amount	(A) or (D)	Price		Report Transa (Instr.	ction(s) 3 and 4)		(Instr. 4)
Common	Stock			02/02/202	21				S ⁽¹⁾		19,935	D	\$35.0	61(1)(2)	2,7	23,509	D ⁽⁷⁾	
Common	Stock			02/02/202	21				S ⁽¹⁾		7,362	D	\$36.	74(1)(3)	2,7	16,147	D ⁽⁷⁾	
Common	Stock			02/02/202	21				S ⁽¹⁾		669	D	\$37.	16(1)(4)	2,7	15,478	D ⁽⁷⁾	
Common	Stock			02/03/202	21				S ⁽¹⁾		17,572	D	\$38.	05(1)(5)	2,6	97,906	D ⁽⁷⁾	
Common	Stock			02/03/202	21				S ⁽¹⁾		8,586	D	\$38.	63(1)(6)	2,6	89,320	D ⁽⁷⁾	
		Tal	ble I	ll - Derivati							sposed of, s, converti				Owne	d		
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	Exe if ar	A. Deemed		4. Transaction Code (Instr. 8)		vative virities vired r osed) r. 3, 4	6. Date Ex Expiration (Month/Da		ercisable and	7. Title and Amount of Securities Underlying Derivative Security (Ir 3 and 4)		8. P Der Sec (Ins	vative durity Str. 5) E	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	Ownersh Form: Direct (D or Indirec (I) (Instr.	Beneficial Ownership ct (Instr. 4)
					Code	, _v	(A)	(D)	Date Exe	e rcisab	Expiration le Date		Amou or Numb of Share	er				
	nd Address o	f Reporting Person*					,				,	,		,			,	·
(Last)	YLSTON S	(First) TREET, SUITE		(Middle)														
(Street)	N	MA		02199														
(City)		(State)		(Zip)		_												
	nd Address o	f Reporting Person*																
(Last)	ZI CTON C	(First)		(Middle)		_												

(Last)	(First)	(Middle)				
888 BOYLSTO	ON STREET, SUI	TE 1111				
(Street)						
BOSTON	MA	02199				
(City)	(State)	(Zip)				
1. Name and Addr	ess of Reporting Per	son [*]				
<u>Stampacchia</u>	a Otello					
(Last)	(First) (Middle)					
888 BOYLSTO	ON STREET, SUI	TE 1111				
(Street)						
BOSTON	MA	02199				
(City)	(State)	(Zip)				

Explanation of Responses:

- 1. Shares were sold pursuant to a Rule 10b5-1 trading plan.
- 2. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$35.10 to \$36.09 inclusive. The reporting person hereby undertakes to provide upon request to the SEC staff, the issuer or a security holder of the issuer full information regarding the number of shares and prices at which the transaction was effected.
- 3. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$36.10 to \$37.08 inclusive. The reporting person hereby undertakes to provide upon request to the SEC staff, the issuer or a security holder of the issuer full information regarding the number of shares and prices at which the transaction was effected.
- 4. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$37.09 to \$37.25 inclusive. The reporting person hereby undertakes to provide upon request to the SEC staff, the issuer or a security holder of the issuer full information regarding the number of shares and prices at which the transaction was effected.
- 5. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$37.41 to \$38.40 inclusive. The reporting person hereby undertakes to provide upon request to the SEC staff, the issuer or a security holder of the issuer full information regarding the number of shares and prices at which the transaction was effected.
- 6. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$38.43 to \$38.86 inclusive. The reporting person hereby undertakes to provide upon request to the SEC staff, the issuer or a security holder of the issuer full information regarding the number of shares and prices at which the transaction was effected.
- 7. The reported securities are held directly by Omega Fund V, L.P. ("Omega V "). The reported securities may be deemed to be beneficially owned by each of Omega Fund V GP, L.P. ("Omega V GP"), as the general partner of Omega V, and Omega Fund V GP Manager, Ltd. ("Omega V GP Manager"), as the general partner of Omega V GP. Otello Stampacchia, Anne-Mari Paster and Claudio Nessi (the "Omega Directors") are all the shareholders and directors of Omega V GP Manager and have shared voting and investment power over the shares held by Omega V. Each of Omega V GP, Omega Fund V GP Manager and the Omega Directors disclaims beneficial ownership of the securities reported herein, except to the extent of its or their pecuniary interest therein, if any. Otello Stampacchia is a director of the issuer.

Remarks:

/s/ Anne-Mari Paster, as an authorized signatory of each 02/04/2021 Reporting Person

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.