BOSTON

(City)

 $\mathbf{M}\mathbf{A}$ 

(State)

1. Name and Address of Reporting Person\* Omega Fund V GP Manager, Ltd.

02199

(Zip)

FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington,	D.C. 20549	
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL 3235-0287 Estimated average burden

Instruc	tion 1(b).			Filed							urities Excha Company Ac					liouis	perre	эропэе.	0.5
L. Name and Address of Reporting Person*  Omega Fund V, L.P.					2. Issuer Name and Ticker or Trading Symbol  Morphic Holding, Inc. [ MORF ]							Relationship of Reporting Person(s) to Issuer (Check all applicable)     X Director 10% Owner							
(Last) 888 BOY	(Fii	rst) (N	⁄/iddl	•	01	/04/2	2021				nth/Day/Yea				below			below)	
Street) BOSTO	N M.	A 0	2199	9	4.	If Ame	endment	, Dat	e of Ori	ginal f	Filed (Month/	Day/Yea	r)	6. Indiv Line)	Form	filed by One	e Rep	orting Pers	son
(City)	(St	ate) (Z	Zip)												1 0130				
		Table	I - I	Non-Deriva	ative	Sec	curitie	s A	cquire	ed, D	isposed	of, or	Benef	icially	Own	ed			
L. Title of	Security (Ins	tr. 3)		2. Transaction Date (Month/Day/Y		Exec if any	Deemed ution Da / th/Day/Y		3. Transa Code ( 8)		4. Securitie Disposed O				5. Amo Securi Benefi Owned Report	ties cially I Following	Form (D) o	wnership n: Direct or Indirect nstr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
									Code	v	Amount	(A) or (D)	Price		Transa	iction(s) 3 and 4)			(1113411 4)
Common	Stock			01/04/202	21				S <sup>(1)</sup>		10,463	D	\$32.	<b>57</b> <sup>(1)(2)</sup>	2,9	19,558		<b>D</b> <sup>(7)</sup>	
Common	Stock			01/04/202	21				S <sup>(1)</sup>		1,655	D	\$33.	55 <sup>(1)(3)</sup>	2,9	17,903		D <sup>(7)</sup>	
Common	Stock			01/05/202	21				S <sup>(1)</sup>		11,168	D	\$30.	89(1)(4)	2,9	06,735		<b>D</b> <sup>(7)</sup>	
Common	Stock			01/05/202	21				S <sup>(1)</sup>		2,017	D	-	(1)(5)	2,9	04,718		<b>D</b> <sup>(7)</sup>	
Common	Stock			01/05/202	21				S <sup>(1)</sup>		139	D	\$32.	84 <sup>(1)(6)</sup>	2,9	04,579		D <sup>(7)</sup>	
		Tal	ole I	ll - Derivati (e.g., pu	ive :	Secu calls	ırities s, warı	Acc rant	quirec s, opt	l, Dis	sposed of s, convert	f, or B ible se	enefic ecuriti	ially ( es)	Owne	d			
. Title of Conversion Date (Month/Day/Year) Price of Derivative Security		Exe if ar			4. Transaction Code (Instr. B)				iratior	ercisable and I Date Ily/Year)	Amo Secu Unde Deri	7. Title and Amount of Securities Underlying Derivative Security (Instr 3 and 4)		Price of ivative curity str. 5)	ve derivative Securities		10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
					Cod	le V	(A)	(D	Date ) Exe	e rcisab	Expiration   Expiration	on Title	Amou or Numb of Share	er					
	nd Address of Fund V,	Reporting Person*				_													
(Last) 888 BO		(First)  FREET, SUITE		(Middle)															
Street) BOSTO	N	MA		02199															
(City)		(State)		(Zip)															
	nd Address of Fund V	Reporting Person*																	
(Last) 888 BO		(First)  FREET, SUITE		(Middle)															

(Last)	(First)	(Middle)						
888 BOYLSTO	ON STREET, SUI	TE 1111						
(Street)								
BOSTON	MA	02199						
(City)	(State)	(Zip)						
1. Name and Addr	ess of Reporting Per	son*						
<u>Stampacchia</u>	<u>a Otello</u>							
(Last)	(First)	(Middle)						
888 BOYLSTON STREET, SUITE 1111								
(Street)								
BOSTON	MA	02199						
(City)	(State)	(Zip)						

## **Explanation of Responses:**

- 1. Shares were sold pursuant to a Rule 10b5-1 trading plan.
- 2. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$32.07 to \$33.06 inclusive. The reporting person hereby undertakes to provide upon request to the SEC staff, the issuer or a security holder of the issuer full information regarding the number of shares and prices at which the transaction was effected.
- 3. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$33.11 to \$34.08 inclusive. The reporting person hereby undertakes to provide upon request to the SEC staff, the issuer or a security holder of the issuer full information regarding the number of shares and prices at which the transaction was effected.
- 4. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$30.56 to \$31.48 inclusive. The reporting person hereby undertakes to provide upon request to the SEC staff, the issuer or a security holder of the issuer full information regarding the number of shares and prices at which the transaction was effected.
- 5. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$31.62 to \$32.42 inclusive. The reporting person hereby undertakes to provide upon request to the SEC staff, the issuer or a security holder of the issuer full information regarding the number of shares and prices at which the transaction was effected.
- 6. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$32.66 to \$32.98 inclusive. The reporting person hereby undertakes to provide upon request to the SEC staff, the issuer or a security holder of the issuer full information regarding the number of shares and prices at which the transaction was effected.
- 7. The reported securities are held directly by Omega Fund V, L.P. ("Omega V "). The reported securities may be deemed to be beneficially owned by each of Omega Fund V GP, L.P. ("Omega V GP"), as the general partner of Omega V, and Omega Fund V GP Manager, Ltd. ("Omega V GP Manager"), as the general partner of Omega V GP. Otello Stampacchia, Anne-Mari Paster and Claudio Nessi (the "Omega Directors") are all the shareholders and directors of Omega V GP Manager and have shared voting and investment power over the shares held by Omega V. Each of Omega V GP, Omega Fund V GP Manager and the Omega Directors disclaims beneficial ownership of the securities reported herein, except to the extent of its or their pecuniary interest therein, if any. Otello Stampacchia is a director of the issuer.

## Remarks:

/s/ Anne-Mari Paster, as an authorized signatory of each 01/06/2021 Reporting Person

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.