SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:	3235-0287
Estimated average t	ourden
hours per response:	0.5

to Sect obligat	this box if no le tion 16. Form 4 ions may conti tion 1(b).	1 or Form 5	ST/		l pursi	uant to S	Section	16(a	a) of the	e Seci	ENEFICI urities Exchan Company Act	ge Act o	of 1934	RSI	HIP	Estir		iber: average burd response:	3235-0287 len 0.5	
1. Name and Address of Reporting Person [*] Omega Fund V, L.P.						or Section 30(h) of the Investment Company Act of 1940 2. Issuer Name and Ticker or Trading Symbol Morphic Holding, Inc. [MORF]									5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner					
(Last) (First) (Middle) 888 BOYLSTON STREET, SUITE 1111						3. Date of Earliest Transaction (Month/Day/Year) 02/10/2021									Officer (give title Other (specify below) below)					
(Street) BOSTON MA 02199					4. If Amendment, Date of Original Filed (Month/Day/Year)									6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person Form filed by More than One Reporting						
(City)	(St	tate) (Z	Zip)												Perso	//1				
		Table	I - N	on-Deriva	ative	Secu	rities	Ac	quire	ed, D	isposed o	f, or E	Benefic	cially	Own	ed				
Da			2. Transaction Date (Month/Day/Year)		ar) 2A. Deemed Execution Date, if any (Month/Day/Year		e,	3. Transaction Code (Instr. 8)		4. Securities Acquired (A Disposed Of (D) (Instr. 3,					5. Amount of Securities Beneficially Owned Following Reported		Ownership rm: Direct or Indirect (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
									Code	v	Amount	(A) or (D)	Price		Transaction(s) (Instr. 3 and 4)				(1130.4)	
Common	Stock			02/10/202	21				S ⁽¹⁾		5,022	D	\$37.34	4 ⁽¹⁾⁽²⁾	2,6	2,638,547		D ⁽⁶⁾		
Common	Stock			02/10/2021					S ⁽¹⁾		1,046	D	\$38.4	\$38.49 ⁽¹⁾⁽³⁾		³⁾ 2,637,501		1 D ⁽⁶⁾		
Common				02/11/202				S ⁽¹⁾		3,988	D	\$37.7	76 ⁽¹⁾⁽⁴⁾ 2		2,633,513		D ⁽⁶⁾			
Common	Stock				02/11/2021				S ⁽¹⁾		17	D	\$38.0) 2,633,496		D ⁽⁶⁾			
		Tal	ble II								sposed of, , convertil				Owneo	t				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	Exercise (Month/Day/Year) ce of ivative		ι. Deemed tecution Date, any lonth/Day/Year)		saction (Instr.			Expiration (Month/Da		Date	7. Title and Amount of Securities Underlying Derivative Security (Ins 3 and 4)		f Der Sec g (Ins	Price of erivative ecurity nstr. 5)	9. Numbe derivative Securities Beneficial Owned Following Reported Transactie (Instr. 4)	e S Ily I	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Benefici Owners (Instr. 4)	
					Code	e V	(A)	(D)	Date Exer	cisab	Expiration le Date		Amoun or Number of Shares							
	nd Address of Fund V,	f Reporting Person [*]																		
(Last) 888 BOY	LSTON S	(First) TREET, SUITE		Лiddle)																
(Street) BOSTO	N	МА	0	2199																
(City)		(State)	(Z	Zip)																
	nd Address of Fund V	f Reporting Person [*] <u>GP, L.P.</u>	r																	
(Last) 888 BOY		(First) TREET, SUITE		/iddle)																
(Street) BOSTO	N	МА	0	2199																
(City)		(State)	(Z	Zip)																
		f Reporting Person [*] GP Manager,																		
(Last)		(First)	(N	/iddle)		_														

MA (State)	02199 (Zip)
(State)	
· ·	(Zip)
· · · · *	
of Reporting Person [*]	
(First)	(Middle)
STREET, SUITE 111	.1
MA	02199
(State)	(Zip)
	(First) STREET, SUITE 111 MA

Explanation of Responses:

1. Shares were sold pursuant to a Rule 10b5-1 trading plan.

2. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$36.71 to \$38.03 inclusive. The reporting person hereby undertakes to provide upon request to the SEC staff, the issuer or a security holder of the issuer full information regarding the number of shares and prices at which the transaction was effected.

3. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$38.18 to \$39.35 inclusive. The reporting person hereby undertakes to provide upon request to the SEC staff, the issuer or a security holder of the issuer full information regarding the number of shares and prices at which the transaction was effected.

4. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$37.28 to \$38.22 inclusive. The reporting person hereby undertakes to provide upon request to the SEC staff, the issuer or a security holder of the issuer full information regarding the number of shares and prices at which the transaction was effected.

5. The reporting person hereby undertakes to provide upon request to the SEC staff, the issuer or a security holder of the issuer full information regarding the number of shares and prices at which the transaction was effected.

6. The reported securities are held directly by Omega Fund V, L.P. ("Omega V"). The reported securities may be deemed to be beneficially owned by each of Omega Fund V GP, L.P. ("Omega V GP"), as the general partner of Omega V, and Omega Fund V GP Manager, Ltd. ("Omega V GP Manager"), as the general partner of Omega V GP. Otello Stampacchia, Anne-Mari Paster and Claudio Nessi (the "Omega Directors") are all the shareholders and directors of Omega V GP Manager and have shared voting and investment power over the shares held by Omega V. Each of Omega V GP, Omega Fund V GP Manager and have shared voting and investment power over the shares held by Omega V. Each of Omega V GP, Omega Fund V GP Manager and the Omega Directors disclaims beneficial ownership of the securities reported herein, except to the extent of its or their pecuniary interest therein, if any. Otello Stampacchia is a director of the issuer.

Remarks:

/s/ Anne-Mari Paster, as an authorized signatory of each 02/12/2021 Reporting Person

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.